

LEWIS  
AND

ROCA  
LLP

L A W Y E R S

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Robert M. Charles, Jr. NV State Bar No. 006593  
Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)  
John Hinderaker AZ State Bar No. 018024  
Email: [JHinder@lrlaw.com](mailto:JHinder@lrlaw.com)  
Marvin C. Ruth, NV State Bar No. 10979  
Email: [mruth@lrlaw.com](mailto:mruth@lrlaw.com)

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Approving  
Compromise Settlement Of Claims  
Filed by Homfeld II LLC and Edward  
W. Homfeld**

Date: May 9, 2011  
Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that the Order Approving Compromise Settlement Of  
Claims Filed By Homfeld II LLC and Edward W. Homfeld was entered on June 8, 2011.  
A true and correct copy of which is attached hereto as Exhibit A.

Dated: June 10, 2011.

**LEWIS AND ROCA LLP**

By /s/ Robert M. Charles Jr. (#6593)

Robert M. Charles, Jr., NV 6593  
John Hinderaker, AZ 18024 (pro hac vice)  
Marvin C. Ruth, NV 10979

*Attorneys for USACM Liquidating Trustp*